



WHITEPAPER

December 2018 Ver1.05

GENERAL INFORMATION

****MAKE SURE** that you read through this whitepaper, which describes the initial token sale in which the Four Nine Gold (**F9G**) is sold. **Gold Investment Partners Limited (GIP)** will generally not limit **F9G**'s usage or the types of business entities and/or projects that would like to use **F9G** for their business/projects.

PLEASE NOTE THAT **F9G** IS NOT INTENDED TO CONSTITUTE A SECURITY IN ANY JURISDICTION, NOR THIS WHITEPAPER IS A SOLICITATION FOR INVESTMENT IN ANY TERMS. THIS WHITE PAPER AND/OR TOKEN SALE IS NOT PERTAIN IN ANY WAY TO AN OFFERING OF SECURITIES IN ANY JURISDICTION.

This whitepaper is **NOT** an offer of securities or a collective investment scheme, **NOR** does it require registration with or approval from the Hong Kong Monetary Authority. The purchasers are advised to read this document carefully in full, and perform due diligence.

Purchases of **F9G** made by the purchasers are final and **NON**-refundable, so any Individuals, businesses, and other organizations that would like to participate in the token sale should carefully weigh the risks, costs, and benefits of acquiring **F9G** at their own responsibility.

LIMITATION OF THE PURCHASERS

AT THIS STAGE, USERS THAT ARE A CITIZEN OR RESIDENT (TAX OR OTHERWISE) OF ANY COUNTRY OR STATE WHERE PURCHASE OF **F9G** OR SIMILAR CRYPTO TOKENS MAY BE PROHIBITED, OR THE TOKEN SALE ITSELF IS DEEMED TO BE NOT COMPLIANT WITH THE APPLICABLE LAWS AND REGULATIONS, ARE NOT ELIGIBLE TO AND SHALL NOT PURCHASE **F9G** VIA ITS TOKEN SALE. PLEASE NOTE THAT IF YOU ARE A RESIDENT OF PEOPLE'S REPUBLIC OF CHINA, JAPAN, REPUBLIC OF KOREA AND THE UNITED STATES, YOU WILL NOT BE ABLE TO PURCHASE **F9G** THROUGH THE TOKEN SALE.

At this stage, users that are a citizen or resident (tax or otherwise) of any country or state where purchase of **F9G** or similar Crypto Tokens which contains future possibility of gambling or unjustified sales promotion premium related usages may be prohibited are **NOT** eligible to and shall **NOT** purchase **F9G** via its token sale.

Purchasers of **F9G** should have functional understanding of any mechanisms related to other Crypto Tokens. GIP or any entities, officers and employees thereof will **NOT** be responsible in any way for loss of any Crypto Tokens, including **F9G**, and/or fiat currency resulting from actions taken by, or omissions of the purchasers. Please refrain from purchasing **F9G** or participating in the token sale of **F9G** if you do **NOT** have required experience or expertise.

Purchasers of **F9G** should carefully consider the risks and other demerits of joining the token sale and **F9G**, and if necessary, obtain needed advice in this regard. You should **NOT** acquire **F9G** until you have received necessary advices, if you can **NOT** accept or understand the risks

associated with this token sale of **F9G** (including the risks associated with non-development of Project) and other risks mentioned in below clauses and/or within this whitepaper.

RISKS

****MAKE SURE** that all purchasers of **F9G** carry with it significant risks **NOT** limited to, but such as below. Prior to joining the token sale, you should carefully consider all the contents described in this whitepaper, and consult lawyer, accountant, and/or tax professional if necessary, before determining the purchase of **F9G**.

- (a) **F9G** will be stored in third party NEO Wallet that supports NEP-5 tokens, which can only be accessed with a password selected by the purchaser, and/or private (secret) key associated with the wallet account. Be sure to keep this information in a safe environment, safely storing the password and other information in multiple locations and well separated from their primary location, or else it may lead to the loss of **F9G** and other Crypto Tokens. If your password is cracked or learned by somebody else, it may also lead to the loss of **F9G**.
- (b) The purchasers of **F9G** must recognize that some of the projects is currently still under development and may undergo significant changes in the future. You must acknowledge that any of these expectations regarding any functionality of our projects may not be met for any number of reasons.
- (c) The purchaser must be aware that while **F9G** will make best efforts to list on major Crypto exchange around the world, however, it will be their judgment whether this may happen, and the main goal and/or our strategy on securing stable liquidity of **F9G** may not necessarily equal to this event. In this case, this may result in less liquidity than expected in the content of this whitepaper.
- (d) The purchaser understands that while GIP will make best efforts to build up the projects accordingly to the milestone schedule mentioned in this whitepaper, it is possible that the official release may be delayed for any number of reasons.
- (e) The purchaser should be aware that the value of **F9G** may fluctuate significantly and be reduced in its value, or become worthless for any number of reasons as of any other Crypto Tokens. This may include, but not limited to, the volume of supply and demand, Crypto Token's market situations, political or geographical reasons, changes of regulations, convulsion of nature, and technical reasons.
- (f) **F9G** will be issued on the NEO blockchain. As such, any malfunction or unexpected functioning of the NEO protocol may impact the purchaser's ability to transfer or securely hold **F9G**. Such impact could adversely affect the value of **F9G**.
- (g) GIP is exposed to operational risk arising from a number of factors, including but not limited to weak teamwork, human error, processing and communication errors, errors of

the GIP's outsourcing agents, counterparties or other third-parties, failed or inadequate processes and technology or systems failures. GIP seeks to reduce these operational risks through controls and procedures. However, these measures do not address every possible risk and may be inadequate for those risks that they are intended to address.

DISCLAIMER

To the maximum extent permitted by the applicable laws, regulations and rules, **F9G**, any entities of GIP and officers and employees and council members thereof shall **NOT** be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this whitepaper or any part thereof by you.

Any entities of GIP and officers and employees and council members thereof shall **NOT** be liable for your loss of **F9G** after it is transferred to you by any reason including but not limited to your failure to maintain or backup an accurate record of your password or password cracking by somebody due to your poor maintenance of your password.

GIP will do its best to launch its operations and develop projects. However, its operations and developments may be restricted or prevented cause of the environmental regulations or the business environments. Any person undertaking to acquire **F9G** acknowledges and understands that GIP does **NOT** provide with any warranty as to the release of the projects, and they acknowledge and understand that the business model, investees or its projects are subject to change. They acknowledge and understand therefore that GIP (including its bodies and employees) assumes **NO** liability or responsibility for any loss or damage that would result from or relate to the incapacity to use the **F9G**.

Regulatory authorities are carefully scrutinizing businesses and operations associated to Crypto Tokens in the world. In that respect, regulatory measures, investigations or actions may impact GIP's business and may limit or prevent it from developing its operations in the future. Any person undertaking to acquire **F9G** must be aware that GIP's business model or projects and its existing platforms may change or need to be modified because of new regulatory and compliance requirements from any applicable laws in any jurisdictions. In such case, purchasers and any person undertaking to acquire **F9G** acknowledge and understand that **NEITHER** GIP **NOR** any of its affiliate shall be held liable for any direct or indirect loss or damages caused by such changes.

This whitepaper and any other materials or explanations made by GIP and its officers and employees shall **NOT** and can **NOT** be considered as an invitation to enter into an investment. They do **NOT** constitute or relate in any way **NOR** should they be considered as an offering of securities in any jurisdiction. This whitepaper does **NOT** include **NOR** contain any information or indication that might be considered as a recommendation or that might be used as a basis for any investment decision.

NEITHER GIP **NOR** any of its officers and employees are to be or shall be considered as advisor in any legal, tax or financial matters. Acquiring **F9G** shall **NOT** grant any right or influence over GIP's organization and governance to the purchasers.

NO REPRESENTATIONS AND WARRANTIES

GIP does **NOT** make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in this whitepaper.

REPRESENTATION AND WARRANTIES BY THE PURCHASERS

By participating in the token sale of **F9G**, the purchasers represent and warrant to GIP as follows:

- (a) you are authorized and have full power to purchase **F9G** according to the laws that apply in your jurisdiction of domicile;
- (b) you are solely responsible for determining whether the acquisition of **F9G** is appropriate for you;
- (c) you are not acting as an agent on behalf of any other person or entity who wish to purchase **F9G** or participate in its token sale;
- (d) you have carefully considered the risks, costs, and any other demerits of acquiring **F9G** and understood such the risks, costs, and any other demerits associated with **F9G** and its token sale;
- (e) you are not acting for the purpose of speculative investment;
- (f) you agree and acknowledge that **F9G** does not constitute securities in any form in your jurisdiction;
- (g) you agree and acknowledge that this whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in your jurisdiction or a solicitation for investment in securities;
- (h) you agree and acknowledge that no regulatory authority has examined or approved of the information set out in this whitepaper, no such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with;
- (i) you agree and acknowledge that this whitepaper, the undertaking and/or the completion of the **F9G** token sale, or future trading of **F9G** on any crypto currency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of GIP or **F9G**;

- (j) the distribution or dissemination of this whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to GIP;
- (k) you agree and acknowledge that in the case where you wish to purchase any **F9G**, it is **NOT** to be construed, interpreted, classified or treated as:
- i. any kind of currency other than crypto currency;
 - ii. debentures, stocks or shares issued by GIP;
 - iii. rights, options or derivatives in respect of such debentures, stocks or shares;
 - iv. rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
 - v. units in a collective investment scheme;
 - vi. unites in a business trust;
 - vii. derivatives of unites in a business trust; or
 - viii. any other security or class of securities.
- (l) you have a good understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of crypto currencies, blockchain-based software systems, crypto currency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;
- (m) you are fully aware and understand that in the case where you wish to purchase any **F9G**, there are risks associated with GIP and its business and operations;
- (n) you agree and acknowledge that GIP is **NOT** liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this whitepaper or any part thereof by you;
- (o) you will **NOT** use the token sale for any illegal activity, including but **NOT** limited to money laundering and the financing of terrorism; and
- (p) all of the above representations and warranties are true, complete, accurate and **NON**-misleading from the time of your access to and/or acceptance of possession this whitepaper or such part thereof (as the case may be).

UPDATES TO THE DETAIL OF THE TOKEN SALE

GIP reserves the right, at its sole discretion, to change, modify, add, or remove portions of this whitepaper and the terms at any time during the sale by posting the amendment on the Four Nine website (<https://four9.gold/>). Any purchaser will be deemed to have accepted such

changes by purchasing *F9G*. If at any point you do not agree to any portion of the then-current version of this whitepaper and the terms, you should not purchase *F9G*.

MARKET AND INDUSTRY INFORMATION

This whitepaper includes market and industry information and forecasts that have been obtained from internal surveys, reports and studies, where appropriate, as well as market research, publicly available information and industry publications. Such surveys, reports, studies, market research, publicly available information and publications generally state that the information that they contain has been obtained from sources believed to be reliable, but there can be **NO** assurance as to the accuracy or completeness of such included information. GIP has not conducted any independent review of the information extracted from third party sources, verified the accuracy or completeness of such information or ascertained the underlying economic assumptions relied upon therein. Consequently, any entities of GIP and officers and employees thereof do **NOT** make any representation or warranty as to the accuracy or completeness of such information and shall **NOT** be obliged to provide any updates on the same.

Definitions

Token Sale	refers to the sale of newly issued Four Nine Gold (F9G) based on the description in this Whitepaper.
Issuer	refers to Gold Investment Partners Limited (GIP) which issues Four Nine Gold (F9G) and performs this Token Sale.
Purchaser	refers to a person who accepts the conditions and contents described in this Whitepaper and purchases Four Nine Gold (F9G) through the Token Sale.
Fact Sheet	refers a statement summarizing various conditions of this Token Sale.
Soft Cap	refers to the upper limit of a Token sold during the Token Sale, which the Token Sale could be terminated in middle of the holding period at the Issuer’s discretion
Hard Cap	refers to the maximum quantity of the Token Sale
Early Bird Bonus	refers early bonus set for the pre-sale period.
KYC	refers to the “Know Your Customer” checking process, including identification verification based on the AML/CTF Rules(Anti - Money Laundering / Counter - Terrorism Financing Rules) based on the FATF (Financial Action Task Force) guideline, which will be conducted upon the token sale of F9G.
Registered NEO address	refers to the address of a Wallet that is compatible with NEO based NEP-5 tokens, that a Purchaser pre-registered in the Whitelist
Whitelist	refers to a list of qualified applicants who has completed both KYC verification and registration of their NEO Address.

About Regulations

Unjustifiable Premiums and Gambling related Regulations (UJPR)	refers to a series of laws and regulations that prevents unjustifiable premiums and unjustifiable labeling (e.g. in Japan, it refers to “Act against Unjustifiable Premiums and Misleading Representations marking law”, but not limited to this) and gambling related laws, and its definition) shall include similar laws and/or regulations of each jurisdictions in the world.
Financial Regulations	refers to a series of laws and regulations to financial institutions, securities and corporates (e.g. in Japan, it refers to “Act on Settlement”, “Financial Instruments and Exchange Law”, but not limited to this) and its definition shall include similar laws and regulations of each jurisdictions in the world.

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1. Introduction

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Gold Value Defined In the Market

We, GIP believe that the value of a Gold Project is defined by the number of ounces of Gold in Reserves and Resources and the value of a Gold Project can also be projected with the potential to increase the number of Gold ounces through geological exploration and economics placed on the potential of ounces of gold that could be discovered. Increased value of the Gold assets could be a factor of 4 or 5 if the Gold Mine is in production and is profitable.

Atlanta Gold Company owns a robust gold project that hosts a very high quality gold resource property and has all the right Gold Value markers to increase value upward.

Our Differentiator and Competitive Edge

Today, users of crypto currency are continuing to increase worldwide, and we recognize that its existence can be seen valuable same as real money. On the other hand, although gold is differing from the real money, it is one of the real money with its universal values and marginal cost price, and both have similarities with currency values complementarily each other.

In this project, we invest in developing gold mining project through crypto currency (Token) which is a ground-breaking initiative to unite the crypto currency and gold bullion.

Complementarity

The supply volume and the transaction volume of the crypto currency and the high volatility of the market price always force investors in both returns and risks, but gold's real prices are formed international market price and marginal cost pricing, it can be considered as extremely safe investment. The roots of the difference and superiority of this project exist in the connection between the two moneys.

Why we use the Blockchain model

We believe that block chain technology is particularly superior to "Certification". Mine projects need many specialists and long time to achieve its goal. Therefore, it's difficult to measure the contributions by each stakeholder. Block chain technology is ideal for managing who, how much and how long, contribute to this project in the mine development. Utilizing this technology, we will return a benefit to investors.

Create the "Knowledge Sharing Mining Company"

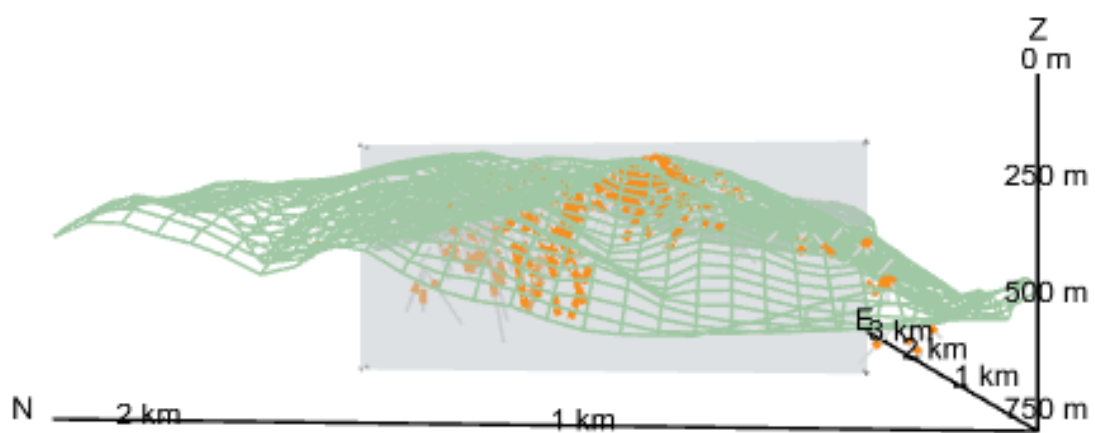
For mining companies, the quality of Mine Plan Design is one of the extremely important factors that could affect the performance of the company's operation and its financial results.

Any personnel who can develop qualified mine plan is the important intangible assets for mining companies, but it is not easy to acquire necessary knowledge and skills for younger



employees right after their graduation from any School of Mines, so they require a large amount of experience. In other words, mining companies are requiring significant amounts of costs and time on nurturing human resources at present. We will post our 3D Model obtained by exploration results, and obtain opinions from experienced people and scholars throughout the world to create optimum mine plans.

We, GIP believe the blockchain could be a key infrastructure to build our mining operation more productive and more efficient.



2. Company

2. Company

Company Name : Gold Investment Partners Limited

The Gold Investment Partners Limited is registered corporation in Hong Kong.

Our vision and mission are simple: Invest to the world-class gold mining properties and maximize the investment returns.

VISION

To be a world-class investment company which delivering the most reliable and stable returns to the investors.

MISSION

To set a new standard in ICO founding and investment gold mining sector to support the stable business and operation, and share the profit with investment companies and shareholders.

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3. Project Overview of Atlanta Gold Inc.

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3.1 Mining Project Overview

3.1.1 Atlanta Project

Atlanta Gold Inc. (TSXV: ATG) is a junior gold exploration and development company located in a historic mining district North East of Boise, Idaho. The Atlanta Gold Project sits on a 2,159 acre site which has hosted numerous past producing mines since the 1860s with historic production of 344,000 equivalent ounces of gold (Au).

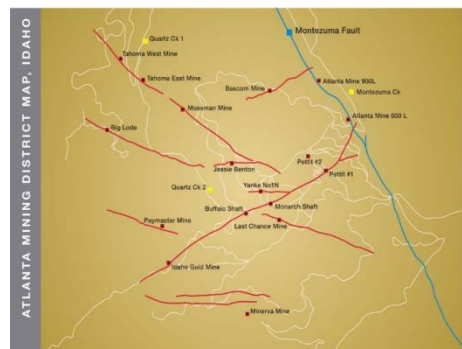


The Atlanta Gold Project lies within the historic Middle Boise Mining District in an area with a long history of exploration, development and production of gold and silver ore since a discovery in 1863. The Property in Elmore County, Idaho, is located at Longitude 115° 06" 51" and Latitude 43° 46" 55" a position situated 60 air miles (90 air kilometers) east/northeast of Boise, Idaho's capital, at elevations between 5,400 and 7,200 feet (1,646 to 2,195 meters) in rugged, largely timbered country. It is approximately 1.5 miles (2.4 kilometers) south of the historic mining town of Atlanta, within the drainage of the Middle Fork of the Boise River.

Gold was discovered in the vicinity of Atlanta in 1863 and the region has since undergone sporadic periods of metal production. The most productive years were during the periods from 1870 to 1885, 1902 to 1917, and 1932 to 1957. Historic gold production from Atlanta of 297,000 ounces of gold and 2.6 million ounces of silver (47,000 equivalent ounces of gold) or 344,000 equivalent (Au +Ag) ounces of gold was shallow high grade mining from surface to a vertical depth of 300 meters (1,000 feet) below surface. Most of this was mined at gold prices of US\$20 to US\$35 per ounce above cut-off grades of 17.1 grams per ton (0.5 ounces per ton) up to and including 1935 and 13.7 gpt (0.4 opt) thereafter. Consequently, most of the resources along the Atlanta Shear Zone were not mined and remain in site.

Geology

Central and south central Idaho is dominated by granitic rocks belonging to the Cretaceous-age Idaho Batholith. Many Tertiary plutons were emplaced approximately 44 million years ago throughout the batholith. The Atlanta Hill area is underlain by biotite granodiorite of Cretaceous age and is part of the vast expanse of the Idaho Batholith. North of Atlanta, biotite granite has intruded into the older biotite granodiorite. West of Atlanta, from the vicinity of Steel Mountain to the western side, the Cretaceous biotite granodiorite also has been intruded by northeast-trending plutonic rocks of Eocene age. Cutting across all of the



rocks are regional northwest trending faults, of which the Montezuma fault passes along the eastern side of the town of Atlanta and continues up Montezuma Creek into the northeastern portion of the Atlanta project area. Geology of the Atlanta Hill area is dominated by biotite granodiorite of the Idaho Batholith. Locally, pegmatite and aplite dikes occur, but are limited in both length and width. A post-mineral andesite dike occurs along the Atlanta lode east of the Monarch shaft and reaches widths of up to five feet. Faults in the area include the Montezuma Fault in the northeast portion of the Property that defines the eastern termination of the Atlanta lode. The Atlanta lode itself is located within a near-vertical shear zone that traverses the Property in a northeast trend. Several other northeast and northwest-trending faults occur throughout the Property.

For more details of geology in Atlanta Gold Project, please see it's technical report at the following link: http://atgoldinc.com/images/PDF/ATG_TR_RE_SEPTMBER_1-2011.pdf

Deposit Type

Initially the Atlanta Deposits were described as epithermal. This was due in part to a fluid inclusion study (Reynolds, 1988) and probably influenced by the hot springs in the vicinity. The fluid inclusion study was inconclusive, it indicated temperatures less than 200 degrees C (upper epithermal temperature range) and depths of greater than 1500 to 3000 meters (mesothermal range). Varying results like this can be explained by multiple stages of hydrothermal fluids over a wide range of time, temperatures and pressures. A more extensive fluid inclusion study as suggested by Eric Berentsen (2011) would go a long way in filling in the orogenesis at Atlanta. Multiple stages of mineralization are also indicated by the ages of the hydrothermal events. The age of the events ranges from the emplacement of plutonic rocks in the Eocene to dates in the Cretaceous. A Cretaceous date for mineralization is more typical of mesothermal deposits. The current hot springs at the surface represents the latest hydrothermal event. Finally, and most importantly, the geologists have identified at least three stages of mineralization. All these factors indicate multiple stages of fluid emplacement.

The best argument for calling the Atlanta Deposit mesothermal is its vertical extent and depth of emplacement. The deposit was previously thought to only extend through a vertical range of 800 feet. Drilling now shows gold intercepts at grades and widths consistent with the upper ore zones at a depth of 3000 feet below the current surface. In addition, the gold mineralization was deposited in the Atlanta Shear Zone in the deeper levels of the Idaho Batholith, several thousand feet below the roof zone which has been removed by erosion to that current surface in the Atlanta District. Evidence now indicates emplacement of the ore zones in a mesothermal environment in the Idaho Batholith by the migration of multiple stages of hydrothermal fluids.

Resources (NI43-101)

Area	GOLD					SILVER				TOTAL EQUIVALENT OUNCES OF GOLD (000's)
	Tons (000's)	Cut-Off Grade Au (opt)	Grade		Ounces of Gold (000's)	Grade		Ounces of Silver (000's)	Ounces of Silver as Gold Equivalent (000's)	
			Ounces Per Ton Au	Grams Per Tonne Au		Ounce Per Ton Ag	Grams Per Tonne Ag			
OPEN -PIT:										
Indicated	7,140	0.035	0.091	3.13	652.4	0.218	7.47	1,556.4	29.6	682.0
Inferred	1,478	0.035	0.127	4.36	188.2	0.275	9.43	406.5	7.8	196.0
UNDERGROUND:										
Indicated	633	0.098	0.157	5.40	99.6	0.163	5.59	103.2	3.4	103.0
Inferred	1,239	0.098	0.160	5.47	197.7	0.153	5.25	189.6	3.6	201.3
TOTAL:										
Indicated	7,773		0.097	3.32	752.0	0.214	7.32	1,659.6	33.0	785.0
Inferred	2,717		0.142	4.87	385.9	0.219	7.52	596.1	11.4	397.3

As of January 31st of 2012, an updated mineral resource estimate has been completed for the Atlanta Gold Project, with 785,000 gold equivalent ounces in the indicated category and 397,000 equivalent ounces in the inferred category. Total indicated and inferred is 1.182 million gold equivalent ounces.

Assume a gold price of US\$1,300 per ounce and an exchange rate (US\$ to Yen) of 105 Yen, this project shall be a huge mine with the estimated mineral reserves of over 1.5 billion US\$ (161 billion Yen).

Atlanta Gold Plans and Production, Opportunities for the Future



Atlanta Gold is poised to begin the scoping process and mine development planning and to start the permitting process for the Atlanta Gold Project



Production Scoping Profile in the future (Foreword Looking)
 2000 tpd Gold Mining Operation - Open Pit Mine and Processing
 0.10 ounces of gold per ton produced
 80,000 ounces of Gold produced per year
 Revenue US\$104 M at US\$1,300 gold price



Environmental Impact Statement (EIS) - Permitting Time Frame – 3 to 4 year
 The EIS timeline assumption is that the Atlanta Gold deposit would be mined from an open pit mining configuration. An open pit mining operation would require the use of private mining property as well as public lands controlled by the US Forest Service and many federal permitting agencies to work through to complete and EIS. This open pit mining scenario is the driving factor for the 3 to 4 years of environmental permitting.



An alternative mining plan is under review to mine the Atlanta Gold deposit by a bulk underground mining method, known as, sublevel blasthole open stoping. This alternative underground mining plan could possibly cut the permitting timeline down to 1.5 to 2.5 years of environmental permitting due to only utilizing private property and permitting through the Idaho state agency known as the Idaho Department of Lands (IDL).

3.1.2 Neal Project

Location and History

The Neal Project is located about 17 miles (27km) southeast of Boise, Idaho, and southeast of the Three Point Mountain at altitude of 1,340 to 1,510 meters. The production of US\$200,000 worth of gold was recorded in 1897 assuming that the price of gold was US\$20.67 per ounce and 9,675 ounces of gold were produced. Also, according to the Bureau of Mines, the mine is reported to have produced 20,135 ounces of gold and 15,428 ounces of silver from 1901 to 1991. There is no record from 1898 to 1900, but at least over 30,000 ounces of minerals were produced in this area.



Geology

The Neal deposit, previously called the Centennial project contains a vein-type gold deposit located in the Atlanta lobe of the Idaho Batholith within the Trans-Challis Fault Zone. The zones strike N70E and dip 40 to 50 degrees to the south. The veins are structurally controlled. Multiple veins and Joint sets in the host rock are reported to have assisted in spreading mineralization into the altered host rock for various thicknesses from a few inches to over 165 feet. Alteration is similar to the alteration found at Atlanta. Minerals associated with the gold include pyrite, rhodochrosite, manganese oxides, goethite, sphalerite and minor galena. The gold is closely associated with pyrite.

Exploration

A reverse circulation drilling program was conducted in 1989 consisting of 190 vertical and 18 angle holes for a total of 47,655 feet. Part of this resource has been removed and stockpiled by the trenching activity by Atlanta Gold and it would be hard to do a NI 43-101 compliant reserve on the old RC drilling. Results from the Atlanta Gold, Inc. surface sampling of the Neal Property in April, 2015 is described in the Atlanta Gold Press release presented below.

Batch #	Lab Date	# of Samples	Au in opt	Au in gpt	Lab Name
1	Aug 4, 15	8	0.2328	7.98	Inspectorate
2	Aug 6, 15	4	0.0022	0.08	Inspectorate
3	Aug 4, 15	22	0.2029	6.96	Inspectorate
4	Aug 31, 15	14	0.0601	2.06	Inspectorate
5	Sept 30, 15	66	0.0172	0.59	Jerritt Cany
6	Oct 6, 15	109	0.0708	2.43	Jerritt Cany
7	Oct 30, 15	214	0.0804	2.76	Inspectorate
8	Nov 30, 15	125	0.4057	13.91	Inspectorate

As shown, a lot of high grade material is at the surface, some of this material was in place, some of the material was float, rubble and probable backfill from the historic underground mining. The trenching has exposed a highly mineralized knob of silicified igneous rock associated with a

mineralized vein.

Operation Plan

In the process of trenching and reclaiming there has been a stockpile of mineralized material that is reported to be approximately 14,000 tons at a truck sampled / fire assay grade of +0.14 opt. Total gross gold available currently is approximately 2,000 ounces of gold. It is estimated that there is an additional 6,000 tons at a gold grade in a range from 0.15 – 0.20 opt gold available to be mined by open cut method. Once the final 6,000 tons have been mined the total ounces of gold should be 3,000 ounces of gold at an estimated gross value of US\$3,900,000. With recovery of 90% of the gold the value is US\$3,510,000.

An environmental reclamation plan and operating permit was issued for the Neal Project on April 20, 2017. Once the bond is posted, the Neal Project may continue mining operations and shipping the previously mined gold ores to a custom mill for processing.

An underground mine is envisioned for the future of the Neal Project which is similar to the past history of the local mines. There are many parallel structures that have been mined within 300 feet of the surface. The cutoff gold grade in the mine was 0.40 opt from past history.

Additional core holes will also need to be drilled to confirm the down dip and on strike of other structures. Total footage planned to be core drilled is 11,465 feet of core. The cost will be US\$50 per foot or a total of US\$575,000 to drill off the underground to a resource base. From the outcome of the drilling an underground mine plan can be scoped and designed. The expectation of the drilling program is to develop a minimum of 20,000 tons and up to 100,000 tons with ore grades ranging from 0.30 opt to +0.40 opt gold. Therefore, using a 0.40 opt Au grade for a minimum of 20,000 tons is 8,000 ounces and for a maximum of 100,000 tons at 0.40 opt Au there would be 40,000 ounces of gold. Approximately 11,465 feet of core will be needed to be drilled and modeled and determine the gold resource base. Once the core drilling and geological modeling is completed then an underground mine can be scoped.

Capital mine development cost is estimated at US\$4 M to US\$5 M. The initial capital will be used for core drilling, development of the underground mine decline access ramp system as well as cut and fill stope development along the gold vein system. To plan a viable and profitable underground mine at Neal the consultant proposes utilizing a cut and fill mining method. It is theorized that the mining project would require a minimum tonnage of 100,000 tons of ore at a gold grade range of 0.300 to 0.400 opt gold to be a viable economic mining operation. Assuming an underground cut and fill mining method, and an underground mine producing 250 - 300 tpd at a gold grade ranging from 0.300 to 0.400 opt gold would theoretically produce approximately 20,000 ounces of gold per year. The gold ores are projected to be custom milled off site.

3.2 Team

Allan Folk

Chairman of Atlanta Gold Inc.



Mr. Folk brings to the board over 35 years of experience in the investment industry with a bias toward the resource sector. He is currently the Vice President of Brant Securities. Mr. Folk also serves as a director of Bonterra Resources Inc. and CEO and director of Monarca Minerals Inc. He is Chair of the audit committee of Atlanta Gold Inc.

3.3 Partners

Eric Sprott



Mr. Sprott is a renowned and respected leader in the investment community and one of the world's premiere gold and silver investors. After earning his designation as a chartered accountant, Mr. Sprott entered the investment industry as a research analyst at Merrill Lynch and Company Inc. In 1981, he founded Sprott Securities (now Cormark Securities Inc.), which today is one of Canada's largest independently owned institutional brokerage firms. After establishing Sprott Asset Management LP. in December 2001 as a separate entity, Mr. Sprott divested his entire ownership of Sprott Securities to its employees. Mr.

Sprott recently resigned from his position as the lead portfolio manager at Sprott Asset Management (a Toronto-based alternative asset manager). He is the Chair of the board of Kirkland Lake Gold Ltd., and a director of Novo Resources Corp.

James K. Gray



Mr. Gray served as Director and Chairman of Atlanta Gold Inc. from 2000 to 2017. He is a major shareholder of the Company.

Mr. Gray is an exploration geologist who, for over 50 years, was engaged in the oil and natural gas exploration business in Western Canada. In 1973, Mr. Gray co-founded Canadian Hunter Exploration Ltd., one of Canada's larger natural gas producers. Over the 28 years of his involvement with Canadian Hunter, he served in the positions of Executive Vice President, President and CEO, and Chairman until the company was purchased by Burlington Resources in December 2001 for

\$3.4 billion (\$Cdn). Mr. Gray has participated in a wide range of community activities and projects. Among his current activities, he is Past- Chair of the Calgary Academy, Honourary Chair of the Canada West Foundation and an Honourary Life Director of the Calgary YMCA. Mr. Gray is Chairman of the Energy Group of Brookfield Asset Management Inc. He is currently a director of RS Technologies Inc. His previous directorships included Brookfield Asset Management Inc., Cequence Energy Inc., Phoenix Technology Services, Emera Inc., Hudson's Bay Company, and Canadian National Railway of which he is Director Emeritus. Mr. Gray served as a member of the Alberta Premier's Council for Economic Strategy from 2009 to 2011. Mr. Gray was awarded an Honourary Doctor of Laws degree in 1991 by the University of Calgary, the YMCA Fellowship of Honour in 1995, and was appointed an Officer of the Order of Canada in 1995. In March of 2001, Mr. Gray received the Energy Person of the Year Award from the Energy Council of Canada. He was inducted into the Canadian Petroleum Hall of Fame in October 2001. In October 2002, Mr. Gray was invested as a Member of the Alberta Order of Excellence. Mr. Gray was inducted into the Calgary Business Hall of Fame in October 2004 and the Canadian Business Hall of Fame in May of 2005.

R. David Russell

Mr. Russell graduated from the University of Montana, at Montana Tech, School of Mineral, Science and Technology with a Bachelor of Science Degree in Mining Engineering and has over 35 years of experience in the mining industry. Mr. Russell is currently a director of Pure Nickel Inc. and the Chairman of the Board. Mr. Russell previously held board of director positions with Central Asia Minerals and Resources, Jaguar Mining, Fire River Gold and General Molybdenum. Mr. Russell was the Founder, President, CEO and Director of the former Apollo Gold Corporation, (Rebranded as Brigus Gold and later merged with Primero Mining). Additional positions included Vice-President and Chief Operating Officer of Getchell Gold Company/Placer Dome Gold, General Manager, US Operations, LAC Minerals Ltd. (now Barrick Gold).

JIPANGU INC.

Jipangu Inc. is a only gold mining company in Japan with over 25 years of experiences in gold mining and investments in gold-related businesses. Currently, Jipangu made Atlanta Gold Inc, into a consolidated subsidiary. Gold Investment Partners Limited is planning to outsource operation management of Atlanta Gold Inc. to Jipangu.



President and CEO: Manabu Kameda

Headquarter: STE. 902 AiOS HIROO BLD. 1-11-2
HIROO SHIBUYA-KU TOKYO 150-0012 JAPAN

Web: www.jipangu.co.jp/

4. Token Sale

4. Token Sale

4.1 Overview

Our project aims to develop and operate the world class gold mining properties and also has the vision to unite the crypto currency and gold bullion which enables investors to have a unique asset portfolio. For this purpose our project is proposing this Token Sale.

All participants must register first via our website and after that the GIP will perform KYC (Know your customer) to the participants. The participants who completed both the verification of the KYC and registration of their individual Registered NEO address can be registered to Whitelist.

Purchasers on the Whitelist send will be able to send their contribution to the designated NEO address of this Token Sale. The GIP as the issuer mints **F9G** and sends to Purchaser's Registered NEO address.

Once completed (the total Token Sale period or reached to Soft Cap/ Hard Cap) the total of contributed funds will be managed and released in accordance with the Use of Fund and the Milestones.

4.2 Why a Token Sale?

As an innovator of investment toward the global mining industries, our initiatives is seek the opinions from global experts who involve in geological analysis and optimum mining method which utilizing the latest blockchain technology, and we aimed to transmit the mining and production data from the production sites to the world. This token sale is put into practice to achieve the goal.

4.3 Fact Sheet

Token Name	Four Nine Gold
Token Symbol	F9G
Payments Accepted	<ul style="list-style-type: none"> ■ Bitcoin (BTC) ■ Ethereum (ETH) ■ Bitcoin Cash (BCH) ■ Litecoin (LTC)
Total Token Supply	10,000,000 F9G
Hard Cap on Token Sale	5,000,000 F9G
Soft Cap on Token Sale	1,500,000 F9G (30.0% for the Hard Cap)
Price per F9G (FIXED)	= 0.0015 BTC = 0.045 ETH = 0.02 BCH = 0.18 LTC
Pre Token Sale Opening	October 22 nd , 2018 13:00 (UTC+08:00)
Pre Token Sale Closing	November 30 th , 2018 13:00 (UTC+08:00)
Early Bird Bonus	Receive 25% Bonus Token.
Token Sale Opening	December 3 rd , 2018 13:00 (UTC+08:00)
Token Sale Closing	March 29 th , 2019 13:00 (UTC+08:00)
Smart Contract Address	Will be notified to the Whitelist register
Minimum Subscription	10 F9G
Maximum Subscription	1,000,000 F9G
KYC Policy	During the Token Sale, GIP will conduct Know Your Customer (KYC) verification procedure for all of the purchasers of the F9G Tokens. This would entail the purchasers to submit their passport or ID photo, together with a selfie photo of the purchasers holding the ID. A Corporate should submit Representative Director's passport or Photo ID and additional documents if necessary. Purchasers must also submit a proof of address published within the last three (3) months from the time of submitting.
Restrictions	The F9G Tokens are available for purchase in any country except the countries, including its states, territories in or under the laws of the country, where (1) cryptocurrency or blockchain technology are prohibited, or (2) the F9G Token can't be freely transferable, or (3) the GIP does not meet the legal requirements of the country.
Delivery	After the Token Sale, GIP will deliver the F9G to the purchasers.
Utility of Token	The F9G tokens are used to access certain functionalities of the GIP platform including registering a new asset, transferring an asset, and a variety of other authorization features. The F9G Token does not represent or confer any ownership right or stake, share or security or equivalent rights.

4.4 F9G (Four Nine Gold)

Items	Contents
Token type	NEO NEP-5 Token Standard
Issuer	Gold Investment Partners Limited (Hong Kong)
Basic Rights specifications	
Coupon	The Holder can acquire the Gold Bullion with Favorable Rate through the Jipangu Gold Market*. Favorable Rate will be calculated by number of F9G and holding period.
Restriction on use	Residents in jurisdictions corresponding to Unjustifiable Premiums and Gambling related Regulations (UJPGR) cannot be purchased and used.
Monterey Reserve	4% of the value of F9G shall be pegged to NEO.
Liquidity	There are no exchanges accepting F9G at this time. The GIP will promote to major crypto-exchanges in the future with its best effort. The token Holders can take advantage of the benefits of NEP-5 standard and transfer F9G via Person-to-Person (P2P)'s applications or exchanges/OTC (Over The Counter) dealers handling with alternative coins/tokens. However, GIP will not guarantee the success or failure of these transfers and the Holders shall be responsible through their individual negotiations.

*About JIPANGU GOLD MARKET (JGM)

Gold Bullion Bars for Sale (Fineness: .9999) with favorable discount from the market price.

For purchasing gold bullion bar(s), you will make payment when you placing an order and will be delivered the bars after a certain period.

Terms and Conditions

Ordering Unit : 100g or 100g/lot

Sales Price: The sales price is determined according to the quantity you ordering and the lengths of period you are receiving as shown below;

※MRP=JGM market reference price

Sales price /g	after 3 months	after 6 months	after 1 year
Qty: 100 g to 400 g	MRP-0.5%	MRP-1%	MRP-2%
Qty: 500 g or more	MRP-1%	MRP-2%	MRP-4%

JGM's market reference price (MFP) is the spot gold price which is referenced the fair value of gold in Tokyo and foreign markets, and major gold suppliers within Japan.

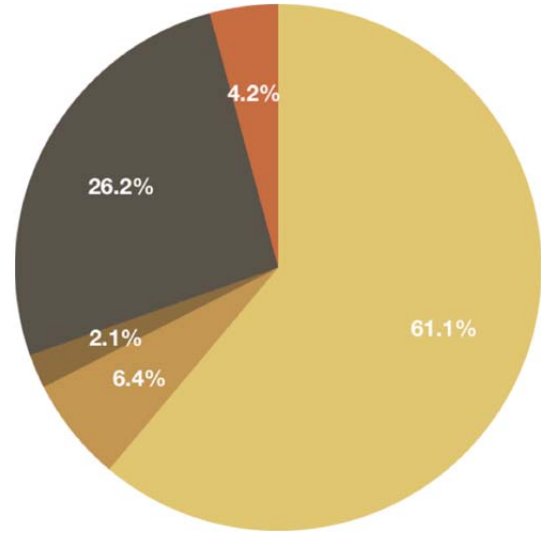
※Important

- In case that the market reference price changes, delivering quantity of the gold bullion bar(s) will not change.
- The gold bullion bar(s) you will receive is approved by the Tokyo Commodity Exchange.
- The discount rate from the market reference price may be altered appropriately.

4.5 Use of Proceeds

The primary use of the sales revenue will be for finalizing the development operation purposes. The Token Sale revenue will be used for the following purposes:

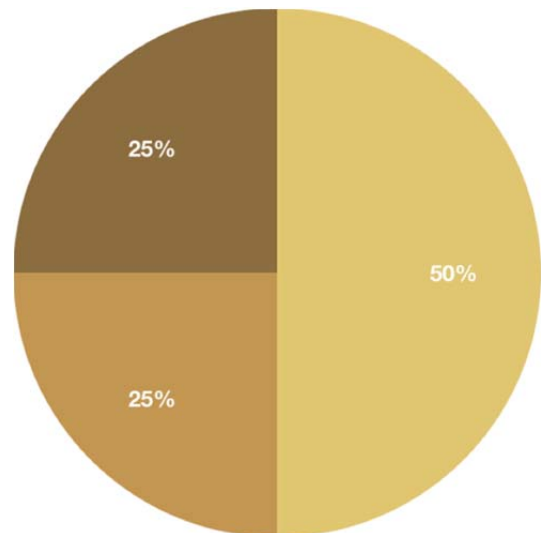
Development & Operation	61.1%
Marketing & GA	6.4%
Legal etc	2.1%
TAX	26.2%
Monetary Reserve	4.2%
	100%



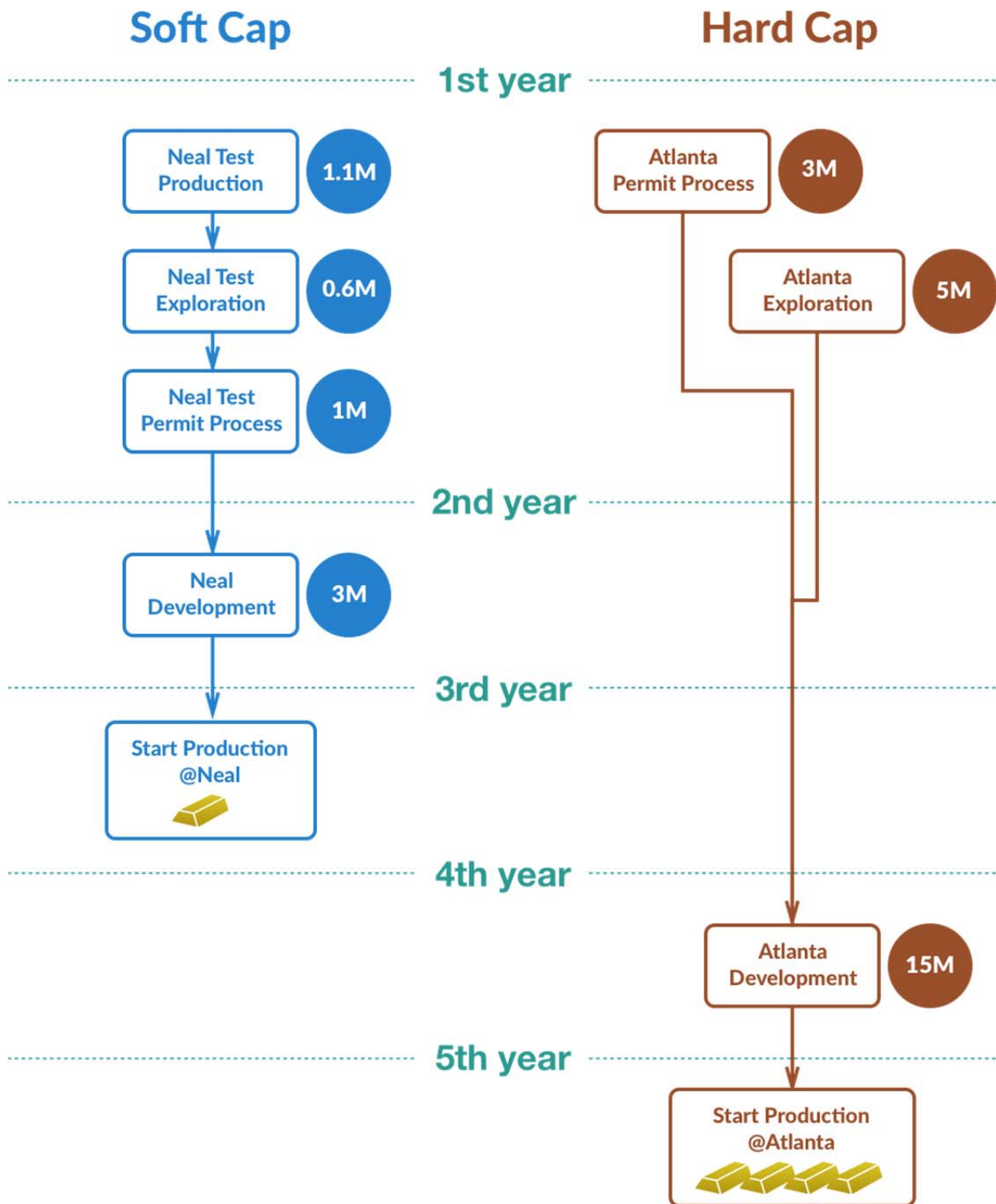
The proceeds after deducting the Monetary Reserve funds will aid in the development of the Atlanta Gold Inc., and conducting business development and operation, and expenses related to operation including legal and accounting expenses.

4.6 Distribution

Token Sale	50%
Incentivize participation	25%
Hold back Reserve	25%
	100%



4.7 Milestone



4.8 Liquidity

Post-Token Sale Trading

While we cannot guarantee substantial liquidity levels of the **F9G** until the gold project is fully deployed, we will make every effort to enable the growth of the liquidity market right from the start.

Liquidity

Our goal is high levels of liquidity on the **F9G** market. Through our production we gain more value to the market, the demand for **F9G** increases thus creating buy-side liquidity.

Restrictions

Distributed tokens have the following restrictions.

Token Sale Tokens

No restrictions for Token Sale participants.

Founder & Angel Tokens

The Founders and angels are able to sell to the market up to 20% of their holding **F9G** token after Token Sale closing. For the rest of 80% of holdings, they are restricted from selling any of their Founder & Angel tokens for six months starting with the beginning of the Token Sale (6 months Cliff). Afterwards the tokens will be vested at a rate of 10% monthly for 18 months.

5. Council

5. Council

James T. O'Neil, Jr.

CMA



James T. O'Neil, Jr. is a senior executive with 45 years of experience in the metal mining and processing industry. James is the former CEO and board member of Gryphon Gold Corporation and has held senior executive positions with major international mining companies Grupo Mexico, ASARCO, and Southern Copper Corporation. He has served on the board of directors or in executive positions with several junior mining companies such as Jipangu International, Apollo Gold, Rye Patch Gold, and Josephine Mining. He holds a Bachelor and Master of Science from Arizona State University and is a Certified Management Accountant (CMA).

Richard (Dick) F. Nanna



Mr. Nanna is a graduate of the University of Ohio with a master degree in economic geology. Mr. Nanna is a Registered Professional Geologist with 38 years of experience as an exploration geologist. Mr. Nanna held board of director positions in the past with US Gold, Nevoro Gold, Central Asia Minerals and Resources and General Molybdenum. Mr. Nanna was a Co-founder of the former Apollo Gold Corporation, (Rebranded as Brigus Gold and later merged with Primero Mining). Mine operations were located in Nevada and Montana in the USA and Timmins, Ontario, Canada. Additional positions held by Mr. Nanna included VP Exploration and Development with Getchell Gold which later merged with Placer Dome.

6. Contact

6. Contact

Gold Investment Partners Limited

Email: info@giplhk.com

Web: <https://four9.gold/>

Communication

By E-mail:

If you have any questions or comments, please feel free to contact us at info@giplhk.com .